

United States of America

United States Patent and Trademark Office

MACQUARIE

Reg. No. 6,816,999

Registered Aug. 16, 2022

Corrected Apr. 22, 2025

Int. Cl.: 35, 36, 38, 42, 45

Service Mark

Principal Register

Macquarie Group Limited (AUSTRALIA PUBLIC COMPANY LIMITED BY SHARES)

50 Martin Place

Level 6,

SYDNEY, AUSTRALIA NSW 2000

CLASS 35: Retail store services, namely, telecommunications goods of others; online advertising on a computer network; online promotion on a computer network; call centre services (telephone answering); advertising services provided over the internet; business management services; business advisory services; business management advisory services; business management and administration services supporting utilisation of a global computer network; administration of business affairs; administration of businesses; administration of oil and gas leases; administration of the business affairs of franchises; administration relating to business appraisal; administration relating to business planning; administration relating to marketing; administration relating to sales methods; administrative processing of purchase orders; business administration; business administration advisory services; business administration consultancy; business management and administration services supporting utilisation of a global computer network; charitable services, namely, business management and administration; commercial administration; commercial administration of the licensing of the goods and services of others; local government council management and administration; office administration services for others; organisation and administration services in relation to the supply of benefits for customer loyalty and frequent buyer or frequent flyer schemes; project business management and administration; providing information, including online, about advertising, business management and administration and office functions; provision of administrative staff; provision of information in relation to business administration; registry services, namely, administration services being recording and maintaining lists and information for others; outsourced administrative management for companies; administration of frequent flyer programs; administration of consumer loyalty programs; administrative assistance in responding to requests for proposals (RFPs); administrative assistance in responding to calls for tenders; administrative services for medical referrals; administrative services for the relocation of businesses; commercial information services provided by access to a computer database; compilation of information into computer databases; computer assisted business information; business consultancy relating to the administration of information technology; compilation of information relating to information technology; economic forecasting and market research services, business research services; business auditing services; import and export agency services including those services in relation to trading; auction services including those services in relation to trading; agency services for others, namely, purchase for others of goods; consultancy services relating to mergers and acquisitions; administration of oil and gas leases; advice relating to business management; advice relating to commercial management; advice relating to marketing management; advice relating to personnel management; advisory services for business management; advisory



Acting Director of the United States Patent and Trademark Office



services relating to business management; advisory services relating to business risk management; benchmarking, namely, evaluation of business organisation practices for business management purposes; business accounts management; business advisory services relating to the management of businesses; business consultancy services relating to management of fund raising campaigns; business consultancy services relating to the supply of quality management systems; business management; business management advice; business management advisory services; business management and administration services supporting utilisation of a global computer network; business management and organization consultancy; business management assistance; business management consultancy; business management of call centres; business management of hotels; business management of outsourcing; business management organisation consultancy; business project management; charitable services, namely, business management and administration; commercial business management; commercial management advisory services; commercial management assistance; commercial management consultancy; commercial or industrial management assistance; company management for others; computerised database management; computerised file management; computerised stock management; computerized file management; consultancy relating to business document management; consultancy relating to business management; consultancy relating to personnel management; consultancy relating to the management of personnel; corporate management consultancy; cost management accounting; data base management; data management; data management advice; data management consultancy; data management services; database management; farm business management; human resource management; inventory management services; business management and organization of resources; management accounting; management advisory services for businesses; management assistance in business affairs; management consultancy in information analysis; management consultations relating to business; management of a retail enterprise for others; management of business for others; management of business offices for others; management of business projects for others; management of telephone call centres for others; marketing management advice; office management services for others; organisation and management of airline frequent flyer programmes; organisation and management of customer loyalty programmes; organisation and management of customer loyalty programmes whereby customers obtain a discount on their utilities bills, namely, gas, water, electricity, telecommunications, by obtaining these services through a single provider; organisation and management of discount card loyalty schemes; organisation and management of incentive and sales promotion programmes, namely, frequent buyer programmes; organisation and management of incentive programmes; personnel management; personnel management advice; personnel management assistance; personnel management consultancy; personnel resources management; project business management and administration; providing information, including online, about advertising, business management and administration and office functions; provision of business management assistance; provision of business management information; provision of information in relation to business management; risk management consultancy in the field of business; tax services (business management and accountancy services); business management for freelance service providers; business project management services for construction projects; outsourced administrative management for companies; business management of reimbursement programs for others; marketing and sales channel management; interim business management; business management services relating to franchising; computerised stock management; tax consultations

CLASS 36: Financial services; acquisition for financial investment; actuarial services relating to financial transactions; financial management of capital investment funds; advisory services relating to financial risk management; advisory services relating to financial investment; advisory services relating to financial matters; advisory services relating to financial planning; agencies for the exchange of financial operations; bonding being provision of financial guarantees; brokerage services relating to financial instruments; financial appraisals; business liquidation services, financial; card operated financial services; charitable services, namely, financial services; financial clearing;

clearing house financial services; financial clearing-houses; collection of financial information; commodities trading; commodities brokerage; commodities exchange services; commodities financing; commodities insurance; commodities, gold, mercantile, monetary and security exchanges; computerised financial services; conducting financial feasibility studies; conducting of financial transactions; consultation services relating to financial matters; financial consultations; discount card services; economic financial research services; emergency financial services; estate planning services; estimates for financial purposes; factoring of financial undertakings; financial advice; financial advice relating to taxation; financial advice relating to wills; financial advisory services; financial advisory services for companies; financial advisory services for individuals; financial advisory services relating to retirement plans; financial advisory services relating to tax; financial advisory services relating to taxation; financial analysis; financial analysis for the purposes of identifying fraudulent financial activity; financial appraisals; financial assessments; financial asset management; financial assistance; financial banking; financial brokerage; financial business appraisals; financial clearing house service; financial consultancy; financial consultation services; financial credit services; financial economic advisory services; financial economic analysis; financial evaluation in the fields of insurance, banking, real estate; financial evaluation of livestock; financial evaluation of standing timber; financial evaluation of wool; financial evaluations; financial exchange services; financial fund management; financial grant services; financial guarantee assessment services; financial guarantee services; financial information services; financial intermediary services; financial investigation services; financial investment; financial investment advisory services; financial investment fund services; financial investment management services; financial investment research services; financing of investments; financial leasing; agency services for the leasing of real estate property; finance leasing; land leasing services; lease purchase finance; lease-purchase financing; leasing of accommodation; leasing of apartments; leasing of buildings; leasing of farms; leasing of freehold property; leasing of houses; leasing of office space; leasing of property; leasing of real estate; leasing of shopping premises; property leasing in the field of real estate property; provision of lease-purchase finance facilities; real estate lease renewal services; real estate lease surrender services; real estate leasing; financial lending; advice regarding lending services; agency services for lending on mortgage; commercial lending; corporate lending; lending against securities; lending against security; lending on mortgage; money lending; mortgage lending; financial loan services; advice relating to loan recovery services; advisory services relating to loan services; financing of home loans; financing of personal loans; guaranteed loans; guaranteeing loans; installment loan financing; installment loans; loan financing; loan guarantees; loan services; loan financing; loans against securities; mortgage loan services; mortgage loans; personal loan services; provision of bridging loans; provision of commercial loans; provision of consumer loans; provision of home loans; provision of industrial loans; provision of installment loans; provision of loans; provision of mortgage loan insurance; provision of mortgage loans; provision of real estate loans; provision of secured loans; revolving loan services; secured loans; syndicated loans; financial loss management; financial management; financial management advisory services; financial market information services; financial modelling services; financial nominee services; financial payment services; financial planning; financial portfolio management; financial research; financial risk management; financial savings services; financial securities; financial sponsorship; financial sponsorship of education, training, entertainment, sporting or cultural activities; financial strategy consultancy services; financial transaction services; financial trust management; financial underwriting; financial valuation of standing timber; financial valuation services; financial valuations; income tax financial advice; independent financial planning advice; financial insolvency services; financial management consultancy relating to insurance; financial management of finances; financial management of financial assets; financial management of funds; financial management of investments; financial management of pension funds; financial management of securities; financial management of pensions schemes; monitoring of financial portfolios; organisation of financial collections; organising financial collections; pension fund financial management; personal financial banking services;

personal financial planning advisory services; personal financial planning services; preparation and analysis of financial reports; preparation of financial analyses; preparation of financial balance sheets; preparation of financial reports; providing information, including online, about insurance, financial and monetary affairs and real estate affairs; provision of financial information; provision of financial information via an online calculator; provision of financial securities; provision of information relating to financial services; provision of online financial calculators; provision of tax advice; financial real estate assessment; financial real property evaluation; financial risk management; financial risk management consultancy; tax advice; tax consultancy; tax financial planning; tax returns financial consultancy; tax services; taxation financial consultancy services; taxation financial planning services; providing financial information via a web site; crowd funding services being the collection of financial donations; financial valuation of wool; financial management of reimbursement payments for others; financial customs brokerage services; financial affairs; financial appraisals in responding to calls for tenders; financial appraisals in responding to requests for proposals (RFPs); financial advice in the field of franchising; financial evaluation of development costs relating to the oil, gas and mining industries; financial research; financial valuation of intellectual property assets; financial exchange of virtual currency; providing financial information; acquisition for financial investment; financial management of capital investment funds; advice relating to investment for retirement; advice relating to investments; advisory services relating to financial investment; advisory services relating to investment finance; advisory services relating to investments; capital fund investment; capital investment; capital investment advisory services; capital investment in real estate; commercial property investment services; commodities investment advisory services; commodities investment consultation services; consultancy services relating to investment; consultations relating to investment; financial investment; industrial investment; international fund investment; investing of funds; investment account services; investment advice; investment analysis; investment appraisal services; investment asset management; investment bank services; investment banking; investment brokerage; investment business services; investment consultancy; investment consultations; investment custody; investment fund management; investment information; investment management; investment management of funds; investment performance monitoring; investment planning; investment portfolio management services; investment research; investment trust management; investment trust services; investment trusteeship; loan services for property investment; financial management of investments; monitoring of investment funds; mortgage investment management; pension fund investment management; portfolio investment management; provision of investment capital; provision of investment information; provision of investment savings plans; provision of investment services; real estate investment; real estate investment advice; real estate investment management; real estate investment services; research services relating to investment; residential investment advice; school fees investment services; securities investment services; stock investment management; trust investment services; unit trust investment; investment of funds; cryptocurrency investment consultancy; advisory services relating to banking; bank account information services; bank account services; bank card services; bank cheque card services; bank note checking; banking; banking insurance; banking services in relation to the electronic transfer of funds; banking services provided for schools; banking services relating to travellers' cheques; card accessed banking services; computerised banking services; consultations relating to banking; electronic banking; financial banking; financial evaluation in the fields of insurance, banking and real estate; information services relating to banking; international banking; internet banking; investment bank services; investment banking; merchant banking; mortgage banking; mortgage banking and brokerage; mortgage banking insurance; personal banking services; personal financial banking services; private banking; processing of payments for banks; research services relating to banking; savings bank services; services offered by automated bank machines; home banking; online banking; agencies for the exchange of currency; brokerage of currency; buying and selling currency; currency exchange services; provision of foreign currency; provision of online currency exchange calculators; trading in currencies; currency trading services;

electronic transfer of virtual currencies; financial exchange of virtual currency; brokerage of stocks; stock portfolio management; provision of information relating to stock broking; quotation of stock exchange prices; recording the transfer of stocks; stock and station agencies (real estate services); stock bond brokerage; stock debenture brokerage; stock exchange quotations; stock exchange services; stock investment management; stock market services; stock price quotation services; trading in contracts on stocks; trading in stocks; valuation of capital stock; stock brokerage services; stocks and bonds brokerage; financial management of capital investment funds; capital fund investment; capital fund management; capital investment; capital investment advisory services; capital investment in real estate; capitalization services; provision of investment capital; raising of capital; valuation of capital stock; venture capital financing; venture capital fund management; venture capital management; advice on fiscal valuations; advisory services relating to real estate valuations; antique valuation services; valuation of stamps; valuation of antiques; valuation of jewellery; financial appraisals; conducting valuations; financial valuation of standing timber; financial valuation services; financial valuations; fire insurance valuations; fiscal valuations; jewellery valuation; property valuation; rating valuation services; real estate valuations; valuation of assets; valuation of buildings; valuation of capital stock; valuation of furniture; valuation of machinery; valuation of pictures; valuation of plant; valuation of portfolios of securities; valuation of property; valuation of real estate; valuations of valuables; valuations of works of art; financial valuation of wool; financial valuation of intellectual property assets; equity financing; equity release services; trading in equities

CLASS 38: Advisory services relating to telecommunications; cellular telecommunications services; communication of data by means of telecommunications; consultancy services relating to telecommunications; data transmission services over telecommunications networks; digital network telecommunications services; fibre optic telecommunications services; hire of communications apparatus; message storage and transmission; operation of telecommunications apparatus; operation of telecommunications systems; operation of wide-band telecommunications networks; optical fibre telecommunications services; providing information, including online, about telecommunications; providing telecommunications connections to a global computer network; remote transmission of data by means of telecommunications; satellite telecommunications services; switching network services; telecommunications; telecommunications advisory services; telecommunications consultancy; telecommunications routing and junction services; telecommunications security, namely, providing secure connections and access including to computers and a global computer network; telecommunications services by satellite; telecommunications services for the distribution of data; telegraph telecommunications services; video conference services; communication network consultancy; communication services over computer networks; communications by cellular phones; communications by closed circuit audio or video systems; communications by computer terminals; communications by fiber optic networks; communications by fibre optic networks; communications services for the exchange of data in electronic form; computer communications for the transmission of information; satellite communications services; rental of telephone apparatus; rental of telephone circuits; rental of telephone lines; rental of telephones; rental of access time to global computer networks; rental of local area networks; rental of data communication apparatus; rental of data communications equipment; rental of data communications installations; voice mail services; voice message retrieval services; voice message storage services; voice transmission services; electronic communication services for the transmission of data; electronic transmission of data; transmission of data; transmission of information by telephone; transmission of messages by telephone; transmission of telephone calls; computer network communication services; electronic network communications; information services relating to electronic communication networks; internet portal services, namely, providing user access to a global computer network; netcasting, namely, broadcasting over a global computer network; operation of local area networks; operating of electronic communications networks; providing user access to a global computer network and online sites containing information on a wide range of topics; providing

user access to global computer networks; transmission of information on a wide range of topics, including online and over a global computer network; web portal services, namely, providing user access to a global computer network; webcasting, namely, broadcasting over a global computer network; communication services for the electronic transmission of voices; electronic transmission of voices; mobile telephone communication services; communications by telephone; provision of communications by telephone; forwarding of messages by telephone; telephone communication services; telephone services; voice over internet protocol [VOIP] services; wireless telephone services; electronic communications services for the transmission of data; electronic data communications; provision of electronic data links; Internet service provider (ISP) services; provision of user access to the internet; webcasting a television programme via the internet; providing access time to web sites (ISPs); advisory services relating to communications; advisory services relating to communications equipment; cellular communications services; consultancy services relating to communications; consultancy services relating to data communications; operating of electronic communications systems; operation of cellular communications systems; providing on-line communications links which transfer the web site user to other local and global web pages; provision of communications between computers; provision of electronic communications facilities; provision of electronic communications links; provision of information relating to communications; radio communications; rental of telecommunications installations; rental of communications equipment

CLASS 42: Information services relating to information technology; research relating to technology; technological advisory services; technological analysis services; technological consultation services; technological project studies; technological research; research in the field of telecommunications technology; technological planning services; information technology consultancy services; telecommunications technology consultancy; advisory services relating to technological research; cloud computing; providing virtual computers through cloud computing; cloud seeding; computer network services; computer security services, namely, testing and risk assessment of computer networks; security assessment services for computer networks; network security services, namely, test and risk assessment of electronic networks; back-up of computer data; compilation of data-processing programs; data encryption services; data security services; data storage, other than physical storage; design of computer databases; development of systems for the storage of data; development of systems for the transmission of data; electronic data storage; hosting of databases; off-site data backup, online; designing and hosting internet portal; hosting web sites for others; hosting of software as a service (SaaS); hosting of weblogs; server hosting; computer security services, namely, design and development of secure computer hardware, software and systems; computer security services, namely, programming and software installation repair and maintenance services; computer co-location services; computer firewall services; cloud computing; computer disaster recovery services; disaster recovery services for data communications systems; design of telecommunications apparatus; development of computer based networks

CLASS 45: Licensing of technology; computer licensing; licensing of computer programs; licensing of computer software; licensing of computer firmware

THE MARK CONSISTS OF STANDARD CHARACTERS WITHOUT CLAIM TO ANY PARTICULAR FONT STYLE, SIZE OR COLOR

PRIORITY DATE OF 01-22-2021 IS CLAIMED

OWNER OF INTERNATIONAL REGISTRATION 1620787 DATED 07-06-2021, EXPIRES 07-06-2031

SER. NO. 79-323,492, FILED 07-06-2021

REQUIREMENTS TO MAINTAIN YOUR FEDERAL TRADEMARK REGISTRATION

WARNING: YOUR REGISTRATION WILL BE CANCELLED IF YOU DO NOT FILE THE DOCUMENTS BELOW DURING THE SPECIFIED TIME PERIODS.

Requirements in the First Ten Years*

What and When to File:

- **First Filing Deadline:** You must file a Declaration of Use (or Excusable Nonuse) between the 5th and 6th years after the registration date. See 15 U.S.C. §§1058, 1141k. If the declaration is accepted, the registration will continue in force for the remainder of the ten-year period, calculated from the registration date, unless cancelled by an order of the Commissioner for Trademarks or a federal court.
- **Second Filing Deadline:** You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between the 9th and 10th years after the registration date.* See 15 U.S.C. §1059.

Requirements in Successive Ten-Year Periods*

What and When to File:

- You must file a Declaration of Use (or Excusable Nonuse) and an Application for Renewal between every 9th and 10th-year period, calculated from the registration date.*

Grace Period Filings*

The above documents will be accepted as timely if filed within six months after the deadlines listed above with the payment of an additional fee.

***ATTENTION MADRID PROTOCOL REGISTRANTS:** The holder of an international registration with an extension of protection to the United States under the Madrid Protocol must timely file the Declarations of Use (or Excusable Nonuse) referenced above directly with the United States Patent and Trademark Office (USPTO). The time periods for filing are based on the U.S. registration date (not the international registration date). The deadlines and grace periods for the Declarations of Use (or Excusable Nonuse) are identical to those for nationally issued registrations. See 15 U.S.C. §§1058, 1141k. However, owners of international registrations do not file renewal applications at the USPTO. Instead, the holder must file a renewal of the underlying international registration at the International Bureau of the World Intellectual Property Organization, under Article 7 of the Madrid Protocol, before the expiration of each ten-year term of protection, calculated from the date of the international registration. See 15 U.S.C. §1141j. For more information and renewal forms for the international registration, see <http://www.wipo.int/madrid/en/>.

NOTE: Fees and requirements for maintaining registrations are subject to change. Please check the USPTO website for further information. With the exception of renewal applications for registered extensions of protection, you can file the registration maintenance documents referenced above online at <http://www.uspto.gov>.

NOTE: A courtesy e-mail reminder of USPTO maintenance filing deadlines will be sent to trademark owners/holders who authorize e-mail communication and maintain a current e-mail address with the USPTO. To ensure that e-mail is authorized and your address is current, please use the Trademark Electronic Application System (TEAS) Correspondence Address and Change of Owner Address Forms available at <http://www.uspto.gov>.